

EXHIBIT A

PLM LENDER SERVICES, INC.
46 N. SECOND STREET
CAMPBELL, CA 95008
Tel 408 370-4030
Fax 408 370-5484

Date: 6/29/2011

Name: PLM Lender Services

T.S. No: 312-060479

Loan No: 335944-62

Trustor: KIMOMEX SANTA CLARA, LLC

Property Address: 278 EAST SANTA CLARA STREET
 SAN JOSE, CA 95113

Principal Balance: \$3,487,501.16

Current Interest Rate: 8.50

The amount to reinstate the above referenced loan good through 7/15/2011 is as follows:

PAYMENTS

Delinquent From	Delinquent To	Payments	Amount	Total
06/15/2010	07/15/2011	14	\$24,307.45	\$340,304.30
TOTAL				\$340,304.30

ADVANCES AND EXPENSES

DELINQUENT LATE CHARGES: \$15,799.81

ACCRUED LATE CHARGES \$7,292.22

ATTORNEY FEES AND COSTS \$7,500.00

TRUSTEE'S FEES AND COSTS

TRUSTEE FEE \$10,578.75

DEMAND FEE \$30.00

TRUSTEE SALE GUARANTEE \$2,771.00

NOTICE OF TRUSTEE'S SALE \$18.00

NOTICE OF TRUSTEE'S SALE \$18.00

RESCISSION OF NOD \$18.00

RECORD NOTICE OF DEFAULT \$21.00

POSTING NOTICE OF TRUSTEE'S SALE \$125.00

PUBLICATION FEES \$385.00

NOTICE OF SALE MAILING \$390.00

NOTICE OF SALE MAILING \$396.50

ONE MONTH MAILING \$201.50

5 DAY MAILINGS \$45.15

TEN DAY MAILING \$135.45

RECORDING FEE FOR SUBSTITUTION \$21.00

OVERNIGHT NOTS \$15.00

OVERNIGHT MAILING \$15.00

TOTAL DUE TO BENEFICIARY: \$370,896.33

TRUSTEE'S FEES AND COSTS: \$15,184.35

TOTAL AMOUNT TO REINSTATE: \$386,080.68

This is an attempt to collect a debt and any information obtained will be used for that purpose. This notice is required by the Fair Debt Collections Practices Act and does not imply that we are attempting to collect money from anyone who has discharged by the debt under the Bankruptcy laws of the United States.

If funds are not submitted by 7/15/2011, you must contact our office to request updated figures.

Payment will only be accepted in the form of a cashier's check or money order made payable to **PLM LENDER SERVICES, INC.**

IF THIS LOAN REINSTATEMENT IS BEING TENDERED BY A PARTY OTHER THAN OUR ORIGINAL TRUSTOR, THIS ACCEPTANCE OF FUNDS DOES NOT CONSTITUTE ACCEPTANCE OF A TRANSFER OF THE PROPERTY BY DEED OR ANY OTHER "TRANSFER OF INTEREST" UNDER THE LOAN

Additional Instructions: AS A REQUIREMENT OF REINSTATEMENT YOU MUST PROVIDE PROOF THAT PAST DUE AND DELINQUENT PROPERTY TAXES HAVE BEEN PAID CURRENT.

Yours Truly,


 JOHN LOWRIE, FORECLOSURE TECHNICIAN

EXHIBIT B

FAX COVER SHEET

TO	
COMPANY	
FAX NUMBER	16509491334
FROM	Rita Tugade
DATE	2013-02-04 19:53:29 EST
RE	Kimomex Payment History

COVER MESSAGE

RITA E. TUGADE
Credit Analyst
Assistant Vice President
Special Assets Group
BOSTON PRIVATE BANK & TRUST COMPANY
160 Bovet Road | San Mateo, CA 94402
Tel: 650-378-2043 | eFax: 650-887-1648 |
e: rtugade@bostonprivatebank.com<mailto:rtugade@bostonprivatebank.com>

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**BOSTON PRIVATE BANK
& TRUST COMPANY**

160 Bovet Road, San Mateo, CA 94402
Special Assets Group
Telephone (650) 378-2043 / eFax (650) 887-1648
Email: rtugade@bostonprivatebank.com

FACSIMILE TRANSMITTAL SHEET

TO:	Tom Rancatori	FROM:	Rita E. Tugade
COMPANY:	Investment Grade Loans, Inc.	DATE:	2/4/2013
PHONE #:	(650) 949-4790		
FAX #:	(650) 949-1334	# OF PAGES:	2
RE:	Kimomex Santa Clara	(including cover page)	

COMMENTS:

Attached is the payment history you requested on the above borrower. Please note that the 1/13/2012 payments are not duplicate but represent the 12/2011 and 1/2012 payments.

Confidentiality Note:

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Case 13-53491 Doc# 119-5 Filed: 12/13/13 Entered: 12/13/13 16:48:12 Page 7 of 10

Case 13-53491 Doc# 119-5 Filed: 12/13/13 Entered: 12/13/13 16:48:12 Page 7 of 10

Options

- Print history
- Participation inquiry
- Dealer inquiry
- Inquiry window
- Restart
- Ticker inquiry
- Payoff inquiry

Favorites

Information

Help

Logoff

Printed jobs

Note Number: 33594462

History Output

12/27/2011-12/31/2012

Borrower: Kimomex Santa Clara LLC
50 West San Fernando St #320
San Jose, CA 95113

01-Basic note data02-Codes03-Payment schedules04-Billed unpaid payments05-Accrual data06-Miscellaneous data07-Memoranda08-Rebatable deductions09-Collateral detail10-History11-Guarantors/Endorsers12-History transactions13-Escrow summary14-Escrow detail15-Credit information16-FASB 9117-Packaging/Participation

POST DATE	TRF DATE	TRANSACTION	AMOUNT	INTEREST	PRINCIPAL	BALANCE
12/27/2011		Late Fee Assess	1215.37			3,460,916.67
12/27/2011						3,460,916.67
1/13/2012	1/13/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
1/13/2012	1/13/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
2/21/2012	2/21/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
3/14/2012	3/14/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
4/12/2012	4/12/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
5/11/2012	5/11/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
6/12/2012	6/12/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
7/10/2012	7/10/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
8/13/2012	8/13/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
9/13/2012	9/13/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
10/11/2012	10/11/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
11/13/2012	11/13/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67
12/11/2012	12/11/2012	Regular Payment	24,307.45	24,307.45		3,460,916.67

Interest Rate: 8.50%

Per Diem: 262.33

EXHIBIT C

Subject: Amotization schedule
From: Brown, Bruce (BBrown@bostonprivatebank.com)
To: igli@sbcglobal.net;
Date: Monday, February 25, 2013 5:21 PM

Andy and Tom, please find attached an adjusted amortization schedule.

From: canoncopier@borel.com [mailto:canoncopier@borel.com]
Sent: Monday, February 25, 2013 11:12 AM
To: Brown, Bruce
Subject: Attached Image

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**KIMOMEX SANTA CLARA
AMORTIZATION
LOAN #33594462**

Payment #	From	To	# of days 30/360	Interest Rate	Monthly Payment	Principal Portion	Interest 30/360	Principal Balance
								\$ 3,460,916.67
1	7/19/2011	8/15/2011	26	6.5%	\$24,307.45	\$ 8,060.37	\$ 16,247.08	\$ 3,452,856.30
2	8/15/2011	9/15/2011	30	6.5%	\$24,307.45	\$ 5,604.48	\$ 18,702.97	\$ 3,447,251.82
3	9/15/2011	10/15/2011	30	6.5%	\$24,307.45	\$ 5,634.84	\$ 18,672.61	\$ 3,441,616.99
4	10/15/2011	11/15/2011	30	6.5%	\$24,307.45	\$ 5,665.36	\$ 18,642.09	\$ 3,435,951.63
5	11/15/2011	12/15/2011	30	6.5%	\$24,307.45	\$ 5,696.05	\$ 18,611.40	\$ 3,430,255.58
6	12/15/2011	1/15/2012	30	6.5%	\$24,307.45	\$ 5,726.90	\$ 18,580.55	\$ 3,424,528.68
7	1/15/2012	2/15/2012	30	6.5%	\$24,307.45	\$ 5,757.92	\$ 18,549.53	\$ 3,418,770.76
8	2/15/2012	3/15/2012	30	6.5%	\$24,307.45	\$ 5,789.11	\$ 18,518.34	\$ 3,412,981.66
9	3/15/2012	4/15/2012	30	6.5%	\$24,307.45	\$ 5,820.47	\$ 18,486.98	\$ 3,407,161.19
10	4/15/2012	5/15/2012	30	6.5%	\$24,307.45	\$ 5,851.99	\$ 18,455.46	\$ 3,401,309.20
11	5/15/2012	6/15/2012	30	6.5%	\$24,307.45	\$ 5,883.69	\$ 18,423.76	\$ 3,395,425.51
12	6/15/2012	7/15/2012	30	6.5%	\$24,307.45	\$ 5,915.56	\$ 18,391.89	\$ 3,389,509.94
13	7/15/2012	8/15/2012	30	6.5%	\$24,307.45	\$ 5,947.60	\$ 18,359.85	\$ 3,383,562.34
14	8/15/2012	9/15/2012	30	6.5%	\$24,307.45	\$ 5,979.82	\$ 18,327.63	\$ 3,377,582.52
15	9/15/2012	10/15/2012	30	6.5%	\$24,307.45	\$ 6,012.21	\$ 18,295.24	\$ 3,371,570.31
16	10/15/2012	11/15/2012	30	6.5%	\$24,307.45	\$ 6,044.78	\$ 18,262.67	\$ 3,365,525.53
17	11/15/2012	12/15/2012	30	6.5%	\$24,307.45	\$ 6,077.52	\$ 18,229.93	\$ 3,359,448.01
18	12/15/2012	1/15/2013	30	6.5%	\$24,307.45	\$ 6,110.44	\$ 18,197.01	\$ 3,353,337.57
19	1/15/2013	2/15/2013	30	6.5%	\$24,307.45	\$ 6,143.54	\$ 18,163.91	\$ 3,347,194.03